

Demographic / Economic Indicators

	D.C.	U.S.A.
Population, July 1, 2004 estimate	553,523	293,655,404
Population, percent change (April 1, 2000-July 1, 2004)	-3.2%	4.3%
Persons under 18 years old, 2000	20.1%	25.7%
High school graduates (Persons age 25+, 2000)	77.8%	80.4%
Homeownership rate, 2000	40.8%	66.2%
Median household money income, 1999	\$40,127	\$41,994
Per capita money income, 1999	\$28,659	\$21,587
Persons below poverty, 1999	20.2%	12.4%
Retail sales per capita, 1997	\$5,274	\$9,190
Private nonfarm employment, percent change (Average annual rate; 1994-2004)	1.4%	1.6%
Persons per square mile, 2000	9,316.4	79.6

Top 20 Employers in the Private Sector in D.C.

Rank	Employer
1	George Washington University
2	Georgetown University
3	Washington Hospital Center
4	Howard University
5	Fannie Mae
6	Children's National Medical Center
7	Georgetown University Hospital
8	Howard University Hospital
9	American University
10	Providence Hospital
11	The Washington Post
12	Catholic University of America
13	Marriott Hotel Services
14	Sibley Memorial Hospital
15	George Washington University Hospital
16	UNICCO Service Company
17	Blue Cross & Blue Shield of the National Capital Area
18	American National Red Cross
19	Hyatt Regency Hotels
20	National Academy of Science

(Based on employment levels reported to the District's Unemployment Compensation Program as of September 2003. Ranked by size of workforce.)

District of Columbia Job Growth

The number of District wage and salary jobs increased by 6,500 in April 2005. The private sector increased by 6,300 jobs and the public sector registered a 200 job gain. In the private sector, professional and business services added 2,100 jobs; leisure and hospitality gained 1,700 jobs; and educational and health services gained 1,000 jobs. Natural resources and construction and other services each increased by 400 jobs. Trade, transportation and utilities and information each gained 300 jobs while financial activities added 100 jobs. Manufacturing was unchanged over the month. In the public sector, the federal government and the District government added 100 jobs each while transportation was unchanged.

In the last twelve months, the District gained a total of 7,200 jobs. The private sector increased by 7,600 jobs while the public sector lost 400 jobs. The private sector growth occurred in leisure and hospitality (up by 3,100 jobs), professional and business services (up by 2,500 jobs), other services (up by 1,800 jobs), and educational and health services (up by 1,300 jobs). Losses occurred in information (down by 800 jobs), natural resources and construction (down by 200 jobs), and trade, transportation and utilities (down by 100 jobs). Manufacturing and financial activities were unchanged. In the public sector, the federal government lost 1,400 jobs, the District government gained 1,100 jobs and transportation lost 100 jobs.

Washington Metropolitan Area Job Growth

Total wage and salary employment in the Washington Metropolitan Division increased over the month in April 2005 by 15,000. The private sector gained 15,700 jobs and the public sector lost 700 jobs over the month. Within the private sector, gains were registered in leisure and hospitality (up by 5,000 jobs), professional and business services (up by 4,400 jobs), natural resources, mining and construction (up by 2,500 jobs), educational and health services (up by 1,000 jobs), other services (up by 800 jobs), trade, transportation, and utilities and financial activities (each up by 700 jobs), information (up by 400 jobs), and manufacturing (up by 200 jobs). In the public sector, the federal government and state government increased by 600 jobs each while local government shed 1,900 jobs.

During the past twelve months, the Washington Metropolitan Division gained 72,500 jobs. The private sector gained 64,500 jobs and the public sector added 8,000 jobs. Private sector gains were registered in professional and business services (up by 22,100 jobs), leisure and hospitality (up by 12,500 jobs), trade, transportation, and utilities (up by 10,200 jobs), natural resources, mining and construction (up by 6,800 jobs), educational and health services (up by 6,700 jobs), other services (up by 4,900 jobs), financial activities (up by 800 jobs), and manufacturing (up by 700 jobs). Information lost 200 jobs. In government, state government gained 5,900 jobs; the federal government added 1,700 jobs and local government gained 400 jobs.

Sources of Information:

D.C. Department of Employment Services, Office of Labor Market Research and Information, U.S. Census Bureau, U.S. Bureau of Labor Statistics, and U.S. Bureau of Economic Analysis.

The Department of Employment Services (DOES) compiles labor market information for the District of Columbia and the Washington, D.C. Primary Metropolitan Statistical Area (PMSA). Visit our website — <http://www.does.dc.gov>. For inquiries or comments, call (202) 671-1633.

Some of the information produced by DOES includes: labor force, employment and unemployment statistics; industry employment statistics; occupational employment statistics; affirmative action planning statistics; and top 200 D.C. employers

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Labor Market
And Other
Economic Trends

June 2005

Data for April 2005

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Unemployment Rates *(Not Seasonally Adjusted)*

	Apr. '05 ^p	Mar. '05 ^r	Apr '04 ^a
U.S.A.	4.9	5.4	5.4
Washington, DC MSA	3.4	3.6	3.4
Washington, DC MD	3.5	3.6	3.6
D.C.	6.9	7.6	7.3

Unemployment Rates *(Seasonally Adjusted)*

U.S.A.	5.2	5.2	5.5
D.C.	7.7	7.8	7.9

Employment Status for the D.C. Civilian Population

	Apr. '05 ^p	Mar. '05 ^r	Apr. '04 ^a
Civilian Labor Force	300,200	300,800	296,200
Employment	279,500	278,000	274,500
Unemployment	20,600	22,800	21,700

D.C. Metro Area Average Hours & Earnings
(of Production Workers in Manufacturing)

	Apr. '05 ^p	Mar. '05 ^r	Apr. '04 ^a
Weekly Earnings	\$680.30	\$666.37	\$665.01
Weekly Hours	39.9	39.5	40.5
Hourly Earnings	\$17.05	\$16.87	\$16.42

Consumer Price Index, Annual Change in %
All items. All urban consumers.

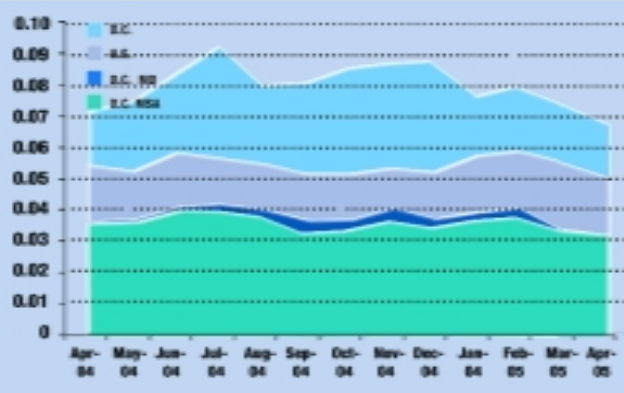
	Apr. '05	Mar. '05	Apr. '04	Mar.'04
Wash.- Balti. DC-MD-VA-WV	na	3.9	na	1.9
U.S.A.	3.5	3.1	2.3	1.7

(All items. All urban consumers. Not Seasonally Adjusted.)

(1982-84=100 for U.S. Nov. 1996=100 for Washington-Baltimore, DC-MD-VA-WV)

na: not available

Unemployment Rate
April 2004 to April 2005 (Not Seasonally Adjusted)



D.C. Wage and Salary Employment by Industry
(Not Seasonally Adjusted; In Thousands of Jobs)

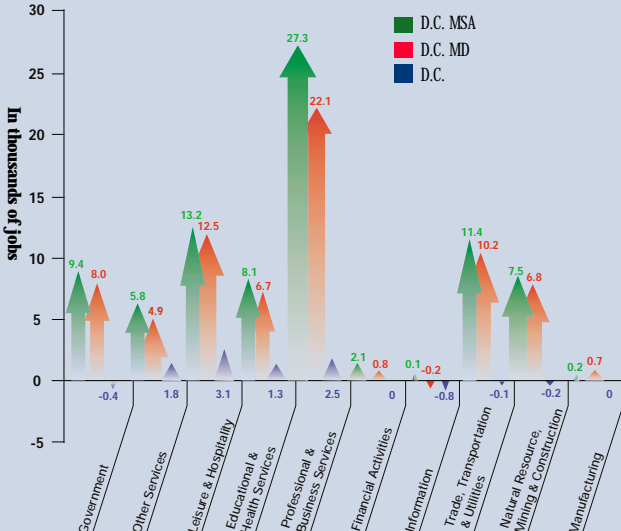
	Apr. '05 p	Mar. '05 r	Apr. '04 a
Total	681.0	674.5	673.8
Total Private	452.1	445.8	444.5
Goods-Producing Industries	14.7	14.3	14.9
Manufacturing	2.4	2.4	2.4
Natural Resource, Mining & Construction	12.3	11.9	12.5
Service-Providing Industries	666.3	660.2	658.9
Trade, Transportation & Utilities	27.9	27.6	28.0
Wholesale Trade	4.6	4.5	4.6
Retail Trade	17.5	17.4	17.4
Transportation, Warehousing & Utilities	5.8	5.7	6.0
Information	23.2	22.9	24.0
Financial Activities	30.8	30.7	30.8
Professional & Business Services	145.3	143.2	142.8
Educational & Health Services	96.0	95.0	94.7
Leisure & Hospitality	54.1	52.4	51.0
Other Services	60.1	59.7	58.3
Government	228.9	228.7	229.3
Federal Government	190.1	190.0	191.5
D.C. Government	34.0	33.9	32.9
Public Transportation	4.8	4.8	4.9

(Subtotals may not equal totals due to rounding.)

Note: Wage and salary employment by industry is now based on the 2002 North American Industry Classification System (NAICS).

p: Preliminary **r:** Revised figures **a:** Reflecting 2003 benchmark revisions

Net Job Change
April 2004 to April 2005



Washington, D.C. Metropolitan Division
Wage and Salary Employment by Industry
(Not Seasonally Adjusted; In Thousands of Jobs)

	Apr. '05 p	Mar. '05 r	Apr. '04 a
Total	2,349.2	2,334.2	2,276.7
Total Private	1,813.4	1,797.7	1,748.9
Goods-Producing Industries	185.9	183.2	178.4
Manufacturing	44.5	44.3	43.8
Natural Resource, Mining & Construction	141.4	138.9	134.6
Service-Providing Industries	2,163.3	2,151.0	2,098.3
Trade, Transportation & Utilities	319.7	319.0	309.5
Wholesale Trade	54.0	53.3	52.9
Retail Trade	205.3	204.8	197.9
Transportation, Warehousing & Utilities	60.4	60.9	58.7
Information	90.6	90.2	90.8
Financial Activities	115.1	114.4	114.3
Professional & Business Services	516.3	511.9	494.2
Educational & Health Services	243.6	242.6	236.9
Leisure & Hospitality	203.2	198.2	190.7
Other Services	174.8	171.8	165.9
Government	535.8	536.5	527.8
Federal Government	295.6	295.0	293.9
State Government	77.4	76.8	71.5
Local Government	162.8	164.7	162.4

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)

p: Preliminary **r:** Revised **a:** Reflecting 2004 benchmark revisions

Washington, D.C. Metropolitan Statistical Area
Wage and Salary Employment by Industry
(Not Seasonally Adjusted; In Thousands of Jobs)

	Apr. '05 p	Mar. '05 r	Apr. '04 a
Total	2,914.1	2,895.2	2,829.6
Total Private	2,283.8	2,264.1	2,208.6
Manufacturing	65.9	65.7	65.7
Natural Res., Mining & Const.	181.9	178.2	174.4
Trade, Transpo. & Utilities	401.7	400.7	390.3
Information	108.0	107.7	107.9
Financial Activities	158.9	157.9	156.8
Professional & Business Services	635.4	629.7	608.1
Educational & Health Services	313.1	311.8	305.0
Leisure & Hospitality	249.8	244.0	236.6
Other Services	169.1	168.4	163.3
Government	630.3	631.1	620.9

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)

p: Preliminary **r:** Revised **a:** Reflecting 2004 enchmark revisions

Top 30 High Demand Occupations in D.C.

	Average Annual Openings	Mean Hourly Wage
Management Analysts	798	\$33.64
Lawyers	615	\$60.53
Janitors and Cleaners, Except Maids		
Housekeeping Cleaners	600	\$10.05
Combined Food Preparation and Serving Workers, Including Fast Food	519	\$8.73
General and Operations Managers	477	\$45.18
Waiters and Waitresses	467	\$7.51
Cashiers	386	\$10.40
Security Guards	380	\$11.25
Accountants and Auditors	379	\$30.47
Office Clerks, General	372	\$13.22
Retail Salespersons	342	\$11.94
Computer Systems Analysts	295	\$35.92
Secretaries, Except Legal, Medical, and Executive	291	\$17.69
Executive Secretaries and Administrative Assistants	279	\$19.85
Receptionists and Information Clerks	262	\$13.32
Maids and Housekeeping Cleaners	247	\$11.45
Administrative Services Managers	242	\$32.56
First-Line Supervisors/Managers of Office and Admin. Support Workers	242	\$30.81
Registered Nurses	232	\$27.41
Chief Executives	212	\$66.35
Paralegals and Legal Assistants	212	\$20.24
Legal Secretaries	206	\$24.45
Customer Service Representatives	195	\$14.98
Economists	168	\$43.11
Public Relations Specialists	161	\$31.18
Writers and Authors	155	\$27.85
Real Estate Sales Agents	151	\$24.87
Computer Support Specialists	145	\$21.10
Food Preparation Workers	145	\$10.11
Child Care Workers	142	\$8.88

Openings - based on the 2002-2012 Occupational Employment Projections of the Department of Employment Services

(Does not include Farm, Fishing & Forestry occupations.)

Wage data - source: Occupational Employment Survey of the U.S. Bureau of Labor Statistics, November 2003